From Residency to Fellowship

Supporting Resident Success While Surviving



Amy Kraus - Manager of Health Education Nathan Bean - Education Administrator



Objectives & Talking Points

- The Seasons of the Academic Year Finding your Desk
- Onboarding to Graduation Intern to PGY5
- Fellowship Onboarding



The Seasons of the Academic Year





Summer



- Disputation Day
- Graduation
- Onboarding
- Program Evaluation Committee
- Accreditation Council for Graduate Medical Education ADS
- Anatomy
- Contracts & Credentialing



Fall



- Interview Season Opens
- Program Evaluation Committee
- Graduate Medical Education Annual Program Evaluation
- Orthopaedic In-Training Exam
- Residency Universal Offer Day
- Clinical Competency Committee
- Rotation Schedule & Service
 Line Assessments



Winter



- Interviews in Full Swing
- Program Evaluation Committee
- Semi-Annual Evaluations
- Education Conferences
- Fellowship Interviews
- Accreditation Council for Graduate Medical Education Surveys
- Disputation Day Prep



Spring



- MATCH
- Onboarding Begins
- Graduation Prep Continues
- Clinical Competency Committee
- American Board of Orthopaedic Surgeons Resident Record of Assignment
- Program Evaluation Committee
- American Academy of Orthopaedic Surgeons
 & Alum Events
- Renew Licensure



So what does this all look like?

ORTHOPAEDIC SURGERY EDUCATION ANNUAL TIMELINE – Manager of Health Education

JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE
Residency Interviews	Program / Faculty Evals UOA	Reserve Classroom(s) for AY	Renew Medical Licenses -June 30th	Handbook Updates	Disputation Day
Fellowship Interviews	Fellowship Interviews (Hand)	ECFMG Paperwork	Gifts for Farewell Dinner	CCC meets	Farewell Dinner
Peds, Trauma, Adult Recon	Update Website	Order Farewell Dinner Invites	Finalize Plaques / Awards	ACGME Milestone Entry	Orientation / Onboarding PGY1
ACGME Milestone Entry	Res Research Day Paperwork	AAOS / ARCOS / CORD Mtgs	Didactic Schedules – Next AY	Distribute Res Research Docs	Faculty Retreat
Resident Rank Mtg	Guest Speaker Titles	UOA – faculty vote on Awards	Frame Diplomas /Order of Ortho	Faculty update CVs / Scholarly	Chief Exit Interviews / Evals & Logs
Order Plaques ½ price	Resident Titles	Submit Final Names for Plaques	Order lab Coats/Monogram	Annual GME Program Review Prep	Book Farewell Dinner – next AY
NRMP - Activate	Chief Talks - Review	Residency MATCH	Order Cadavers & Supplies	Print Farewell Dinner Docs	Book Interview Dinners
Quota Approval	Submit MACM Caldwell Award	Draft Letters / Schedules / Emails	Submit Grant for Cadavers	Policy Review -Institutional & Prog	Contracts for Residents
Soap Registration	ACGME Surveys (FAC / RES) Open	Resident Retreat	Register for ERAS	Hand Fellowship MATCH	CORD Meeting
NRMP ROL opens	Reserve ATLS Slots for Interns	Submit Grant for Cadavers	Order Loupes / X-Ray Glasses	Hand Fellow VA Paperwork	AOA Resident Leadership Mtg
Enter Applicants- Check	NRMP Rank Order due	GME paperwork for Interns	Order Books / Study Materials	MOS / AOS & Alumni Event	Update Pagers / Listings
Qualifications	Schedule Orientation Dinner	NPPS – Apply for NPI - Interns	Secure payments for programs	Miller Review	Radiation Badges
Approve SOM Course outlines	Reminder – 90 day notice to any	Paperwork for Med Licensure	Build EValue / MedHub	VSAS Opens – Place Students	Meaningful Use Papers
PGY3s Apply for AO	res not renewing contracts	Collect Order of Orthop Signatures	Prepare Milestone Reports	Start Affiliated Onboarding Process	GME Track Program update
Interns attend AONA Basics	GME Committees-Peer Selected	Review G&O update by service	Plaques to be engraved	Prep ACGME to Upload Interns	PEC / Self Study mtgs
Affiliation Agreements – renew	GMEC, RRSC	Set Next AY Didactic Sched	Trauma Fellowship Rank Due	Semi-Annual Evals (after CCC)	Close out PGY5s Case Log
ECFMG / EVNET Documentation	Budget – work on expenditures	Invite guest speakers for AY	Trauma Fellowship MATCH	ACGME – Build New Residents	Verify Med Lic on all HO
Education Grants / Travel Grants	MSMOC ENEPAR / Onboarding	ACGME Surveys (FAC / RES) Due	Hand Fellowship Rank List Due	Prep MedHub – New Chiefs, Evals	Final Prep for new AY
Prepare PEC documentation	Semi-Annual Evals – Prep Files	SOM MSK DEMO	Annual Credentialing for Sites/HO	Employee Health Reports	HO Coats to TCs / Jackets / Scrubs
Visiting Prof. Correspondence	Research Meetings	Collect/upload Vitals - new HO	Handbook / Intern Guide Updates	HealthStream Training Reports	EPIC Close Open Encounters
Wellbeing Assessment	Curriculum Review	Start Scholarly Activity Collection	Curriculum / Didactic / Anatomy	ABOS RRA Forms Due	ACGME Procedure logs to MedHub
JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER
8				sectors decider in garde gar arrested by fighter for the	DECEMBER ABOS Signatures 12/15
JULY	AUGUST	SEPTEMBER ERAS Opens 9/15 Start Filter Sorts / Builds	OCTOBER ABOS Opens for Boards Part I SOM Career planning	NOVEMBER OITE schedule / Proctor Exams Work on Program Evals	ABOS Signatures 12/15 Rotation Schedule Finalized
JULY WebAds/Review & Updates	AUGUST Register Chiefs for Miller	SEPTEMBER ERAS Opens 9/15	OCTOBER ABOS Opens for Boards Part I	NOVEMBER OITE schedule / Proctor Exams	ABOS Signatures 12/15
JULY WebAds/Review & Updates UMMC Cost Reports	AUGUST Register Chiefs for Miller Starts/Orientation	SEPTEMBER ERAS Opens 9/15 Start Filter Sorts / Builds	OCTOBER ABOS Opens for Boards Part I SOM Career planning	NOVEMBER OITE schedule / Proctor Exams Work on Program Evals	ABOS Signatures 12/15 Rotation Schedule Finalized
JULY WebAds/Review & Updates UMMC Cost Reports UMMC Resident time reports	AUGUST Register Chiefs for Miller Starts/Orientation Trauma, Hand, & Peds Fellows	SEPTEMBER ERAS Opens 9/15 Start Filter Sorts / Builds Set interview platforms	OCTOBER ABOS Opens for Boards Part I SOM Career planning MSPE uploaded to ERAS 10/1	NOVEMBER OITE schedule / Proctor Exams Work on Program Evals Build/Set Interview Schedules	ABOS Signatures 12/15 Rotation Schedule Finalized Perry Initiative Semi-Annual Evals (follow CCC) Registrar – Graduation Cert
JULY WebAds/Review & Updates UMMC Cost Reports UMMC Resident time reports OITE Registration/payment	AUGUST Register Chiefs for Miller Starts/Orientation Trauma, Hand, & Peds Fellows MSMOC Fellows Start	SEPTEMBER ERAS Opens 9/15 Start Filter Sorts / Builds Set interview platforms SOM Residency Fair	OCTOBER ABOS Opens, for Boards Part I SOM Career planning MSPE uploaded to ERAS 10/1. Final Applicant Selection Process	NOVEMBER OITE schedule / Proctor Exams Work on Program Evals Build/Set Interview Schedules Set Calendar Year Journal Club	ABOS Signatures 12/15 Rotation Schedule Finalized Perry Initiative Semi-Annual Evals (follow CCC)
JULY WebAds/Review & Updates UMMC Cost Reports UMMC Resident time reports OITE Registration/payment Anatomy Review	AUGUST Register Chiefs for Miller Starts/Orientation Trauma, Hand, & Peds Fellows MSMOC Fellows Start NRMP Registration	SEPTEMBER ERAS Opens 9/15 Start Filter Sorts / Builds Set interview platforms SOM Residency Fair Finalize Guest for Res Research	OCTOBER ABOS Opens for Boards Part I SOM Career planning MSPE uploaded to ERAS 10/1 Final Applicant Selection Process Digital interview invites(if applied)	NOVEMBER OITE schedule / Proctor Exams Work on Program Evals Build/Set Interview Schedules Set Calendar Year Journal Club Communications	ABOS Signatures 12/15 Rotation Schedule Finalized Perry Initiative Semi-Annual Evals (follow CCC) Registrar – Graduation Cert
JULY WebAds/Review & Updates UMMC Cost Reports UMMC Resident time reports OITE Registration/payment Anatomy Review Basic Surgical Skills Month	AUGUST Register Chiefs for Miller Starts/Orientation Trauma, Hand, & Peds Fellows MSMOC Fellows Start NRMP Registration Finalize WebADS / Self Study	SÉPTEMBER ERAS Opens 9/15 Start Filter Sorts / Builds Set interview platforms SOM Residency Fair Finalize Guest for Res Research NRMP Opens/ Reports Released	OCTOBER ABOS Opens for Boards Part I SOM Career planning MSPE uploaded to ERAS 10/1 Final Applicant Selection Process Digital interview invites(if applied) Confirm OITE Paperwork	NOVEMBER OITE schedule / Proctor Exams Work on Program Evals Build/Set Interview Schedules Set Calendar Year Journal Club Communications Universal Offer Date	ABOS Signatures 12/15 Rotation Schedule Finalized Perry Initiative Semi-Annual Evals (follow CCC) Registrar – Graduation Cert Pay Dues CORD / ARCOS
JULY WebAds/Review & Updates UMMC Cost Reports UMMC Resident time reports OITE Registration/payment Anatomy Review Basic Surgical Skills Month ABOS Boards Part I – 2 nd wk	AUGUST Register Chiefs for Miller Starts/Orientation Trauma, Hand, & Peds Fellows MSMOC Fellows Start NRMP Registration Finalize WebADS / Self Study GME Resident Position Request	SEPTEMBER ERAS Opens 9/15 Start Filter Sorts / Builds Set interview platforms SOM Residency Fair Finalize Guest for Res Research NRMP Opens/ Reports Released M1/M2 Career Dev. Talk	OCTOBER ABOS Opens for Boards Part I SOM Career planning MSPE uploaded to ERAS 10/1 Final Applicant Selection Process Digital interview invites(if applied) Confirm OITE Paperwork Book Site for AAOS Alumni Event	NOVEMBER OITE schedule / Proctor Exams Work on Program Evals Build/Set Interview Schedules Set Calendar Year Journal Club Communications Universal Offer Date Send invites for Interviews	ABOS Signatures 12/15 Rotation Schedule Finalized Perry Initiative Semi-Annual Evals (follow CCC) Registrar – Graduation Cert Pay Dues CORD / ARCOS Certificate of Coverage Update
JULY WebAds/Review & Updates UMMC Cost Reports UMMC Resident time reports OITE Registration/payment Anatomy Review Basic Surgical Skills Month ABOS Boards Part I – 2 nd wk Onboarding PGY1	AUGUST Register Chiefs for Miller Starts/Orientation Trauma, Hand, & Peds Fellows MSMOC Fellows Start NRMP Registration Finalize WebADS / Self Study GME Resident Position Request ERAS-Establish Reformulate Filters	SEPTEMBER ERAS Opens 9/15 Start Filter Sorts / Builds Set interview platforms SOM Residency Fair Finalize Guest for Res Research NRMP Opens/ Reports Released M1/M2 Career Dev. Talk ABOS Board Pass Rate Report	OCTOBER ABOS Opens for Boards Part I SOM Career planning MSPE uploaded to ERAS 10/1 Final Applicant Selection Process Digital interview invites(if applied) Confirm OITE Paperwork Book Site for AAOS Alumni Event Flu Shots – Required	NOVEMBER OITE schedule / Proctor Exams Work on Program Evals Build/Set Interview Schedules Set Calendar Year Journal Club Communications Universal Offer Date Send invites for Interviews Alternate & No Emails	ABOS Signatures 12/15 Rotation Schedule Finalized Perry Initiative Semi-Annual Evals (follow CCC) Registrar – Graduation Cert Pay Dues CORD / ARCOS Certificate of Coverage Update Budget Position Request Approval AAMC GME Track FREIDA 12/15
JULY WebAds/Review & Updates UMMC Cost Reports UMMC Resident time reports OITE Registration/payment Anatomy Review Basic Surgical Skills Month ABOS Boards Part I – 2 nd wk Onboarding PGY1 Post Interview Dates	AUGUST Register Chiefs for Miller Starts/Orientation Trauma, Hand, & Peds Fellows MSMOC Fellows Start NRMP Registration Finalize WebADS / Self Study GME Resident Position Request ERAS-Establish Reformulate Filters Submit MU papers for PGY1	SÉPTEMBER ERAS Opens 9/15 Start Filter Sorts / Builds Set interview platforms SOM Residency Fair Finalize Guest for Res Research NRMP Opens/ Reports Released M1/M2 Career Dev. Talk ABOS Board Pass Rate Report ACGME National Case Reports	OCTOBER ABOS Opens for Boards Part I SOM Career planning MSPE uploaded to ERAS 10/1 Final Applicant Selection Process Digital interview invites(if applied) Confirm OITE Paperwork Book Site for AAOS Alumni Event Flu Shots – Required Request SOM Interview rooms	NOVEMBER OITE schedule / Proctor Exams Work on Program Evals Build/Set Interview Schedules Set Calendar Year Journal Club Communications Universal Offer Date Send Invites for Interviews Alternate & No Emails Prepare Residency Applications	ABOS Signatures 12/15 Rotation Schedule Finalized Perry Initiative Semi-Annual Evals (follow CCC) Registrar – Graduation Cert Pay Dues CORD / ARCOS Certificate of Coverage Update Budget Position Request Approval AAMC GME Track FREIDA 12/15
JULY WebAds/Review & Updates UMMC Cost Reports UMMC Resident time reports OITE Registration/payment Anatomy Review Basic Surgical Skills Month ABOS Boards Part I – 2 nd wk Onboarding PGY1 Post Interview Dates Order lead	AUGUST Register Chiefs for Miller Starts/Orientation Trauma, Hand, & Peds Fellows MSMOC Fellows Start NRMP Registration Finalize WebADS / Self Study GME Resident Position Request ERAS-Establish Reformulate Filters Submit MU papers for PGY1 Budget Requests for HO salaries	SEPTEMBER ERAS Opens 9/15 Start Filter Sorts / Builds Set interview platforms SOM Residency Fair Finalize Guest for Res Research NRMP Opens/ Reports Released M1/M2 Career Dev. Talk ABOS Board Pass Rate Report ACGME National Case Reports Fellowship Applications Open	OCTOBER ABOS Opens for Boards Part I SOM Career planning MSPE uploaded to ERAS 10/1 Final Applicant Selection Process Digital interview invites(if applied) Confirm OITE Paperwork Book Site for AAOS Alumni Event Flu Shots – Required Request SOM Interview rooms Build Thalamus platform / updates	NOVEMBER OITE schedule / Proctor Exams Work on Program Evals Build/Set Interview Schedules Set Calendar Year Journal Club Communications Universal Offer Date Send invites for Interviews Alternate & No Emails Prepare Residency Applications Prep Fellowship(s) Applications	ABOS Signatures 12/15 Rotation Schedule Finalized Perry Initiative Semi-Annual Evals (follow CCC) Registrar – Graduation Cert Pay Dues CORD / ARCOS Certificate of Coverage Update Budget Position Request Approval AAMC GME Track FREIDA 12/15 ACGME Procedure logs to MedHut
JULY WebAds/Review & Updates UMMC Cost Reports UMMC Resident time reports OITE Registration/payment Anatomy Review Basic Surgical Skills Month ABOS Boards Part I – 2 nd wk Onboarding PGY1 Post Interview Dates Order lead Close out HF Case Log	AUGUST Register Chiefs for Miller Starts/Orientation Trauma, Hand, & Peds Fellows MSMOC Fellows Start NRMP Registration Finalize WebADS / Self Study GME Resident Position Request ERAS-Establish Reformulate Filters Submit MU papers for PGY1 Budget Requests for HO salaries TB Tests – Required	SEPTEMBER ERAS Opens 9/15 Start Filter Sorts / Builds Set interview platforms SOM Residency Fair Finalize Guest for Res Research NRMP Opens/ Reports Released M1/M2 Career Dev. Talk ABOS Board Pass Rate Report ACGME National Case Reports Fellowship Applications Open Annual Compliance Training	OCTOBER ABOS Opens for Boards Part I SOM Career planning MSPE uploaded to ERAS 10/1 Final Applicant Selection Process Digital interview invites(if applied) Confirm OITE Paperwork Book Site for AAOS Alumni Event Flu Shots – Required Request SOM Interview rooms Build Thalamus platform / updates CORTEX -Application Review	NOVEMBER OITE schedule / Proctor Exams Work on Program Evals Build/Set Interview Schedules Set Calendar Year Journal Club Communications Universal Offer Date Send invites for Interviews Alternate & No Emails Prepare Residency Applications Prep Fellowship(s) Applications M3s start rotations (ORTHO 630)	ABOS Signatures 12/15 Rotation Schedule Finalized Perry Initiative Semi-Annual Evals (follow CCC) Registrar – Graduation Cert Pay Dues CORD / ARCOS Certificate of Coverage Update Budget Position Request Approval AAMC GME Track FREIDA 12/15 ACGME Procedure logs to MedHut OITE Reports Released – Update
JULY WebAds/Review & Updates UMMC Cost Reports UMMC Resident time reports OITE Registration/payment Anatomy Review Basic Surgical Skills Month ABOS Boards Part I – 2 nd wk Onboarding PGY1 Post Interview Dates Order lead Close out HF Case Log OTA Trauma Fellow–Post Survey	AUGUST Register Chiefs for Miller Starts/Orientation Trauma, Hand, & Peds Fellows MSMOC Fellows Start NRMP Registration Finalize WebADS / Self Study GME Resident Position Request ERAS-Establish Reformulate Filters Submit MU papers for PGY1 Budget Requests for HO salaries TB Tests – Required Send Future Dates to Chiefs	SEPTEMBER ERAS Opens 9/15 Start Filter Sorts / Builds Set interview platforms SOM Residency Fair Finalize Guest for Res Research NRMP Opens/ Reports Released M1/M2 Career Dev. Talk ABOS Board Pass Rate Report AGGME National Case Reports Fellowship Applications Open Annual Compliance Training Due 9/30 (as assigned)	OCTOBER ABOS Opens for Boards Part I SOM Career planning MSPE uploaded to ERAS 10/1 Final Applicant Selection Process Digital interview invites(if applied) Confirm OITE Paperwork Book Site for AAOS Alumi Event Flu Shots – Required Request SOM Interview rooms Build Thalamus platform / updates CORTEX -Application Review Workbook reviews / updates	NOVEMBER OITE schedule / Proctor Exams Work on Program Evals Build/Set Interview Schedules Set Calendar Year Journal Club Communications Universal Offer Date Send invites for Interviews Alternate & No Emails Prepare Residency Applications Prep Fellowship(s) Applications M3s start rotations (ORTHO 630) Prepare Milestone Reports	ABOS Signatures 12/15 Rotation Schedule Finalized Perry Initiative Semi-Annual Evals (follow CCC) Registrar – Graduation Cert Pay Dues CORD / ARCOS Certificate of Coverage Update Budget Position Request Approval AAMC GME Track FREIDA 12/15 ACGME Procedure logs to MedHub OITE Reports Released – Update Workbooks
JULY WebAds/Review & Updates UMMC Cost Reports UMMC Resident time reports OITE Registration/payment Anatomy Review Basic Surgical Skills Month ABOS Boards Part I – 2 nd wk Onboarding PGY1 Post Interview Dates Order lead Close out HF Case Log OTA Trauma Fellow–Post Survey FREIDA Online Listing – Update	AUGUST Register Chiefs for Miller Starts/Orientation Trauma, Hand, & Peds Fellows MSMOC Fellows Start NRMP Registration Finalize WebADS / Self Study GME Resident Position Request ERAS-Establish Reformulate Filters Submit MU papers for PGY1 Budget Requests for HO salaries TB Tests – Required Send Future Dates to Chiefs Update Digital materials	SEPTEMBER ERAS Opens 9/15 Start Filter Sorts / Builds Set interview platforms SOM Residency Fair Finalize Guest for Res Research NRMP Opens/ Reports Released M1/M2 Career Dev. Talk ABOS Board Pass Rate Report ACGME National Case Report ACGME National Case Reports Fellowship Applications Open Annual Compliance Training Due 9/30 (as assigned) GME PEC APE – Due for recent AY	OCTOBER ABOS Opens for Boards Part I SOM Career planning MSPE uploaded to ERAS 10/1 Final Applicant Selection Process Digital interview invites(if applied) Confirm OITE Paperwork Book Site for AAOS Alumni Event Flu Shots – Required Request SOM Interview rooms Build Thalamus platform / updates CORTEX -Application Review Workbook reviews / updates G&O Reviews & Updates	NOVEMBER OITE schedule / Proctor Exams Work on Program Evals Build/Set Interview Schedules Set Calendar Year Journal Club Communications Universal Offer Date Send invites for Interviews Alternate & No Emails Prepare Residency Applications Prep Fellowship(s) Applications M3s start rotations (ORTHO 630) Prepare Milestone Reports Arrangements for Perry Initiative	ABOS Signatures 12/15 Rotation Schedule Finalized Perry Initiative Semi-Annual Evals (follow CCC) Registrar – Graduation Cert Pay Dues CORD / ARCOS Certificate of Coverage Update Budget Position Request Approval AAMC GME Track FREIDA 12/15 ACGME Procedure logs to MedHut OITE Reports Released – Update Workbooks Initiate Trauma/Peds Onboarding
JULY WebAds/Review & Updates UMMC Cost Reports UMMC Resident time reports OITE Registration/payment Anatomy Review Basic Surgical Skills Month ABOS Boards Part I – 2 nd wk Onboarding PGY1 Post Interview Dates Order lead Close out HF Case Log OIA Trauma Fellow-Post Survey FREIDA Online Listing – Update Visiting M4s Start (ORTHO657 /	AUGUST Register Chiefs for Miller Starts/Orientation Trauma, Hand, & Peds Fellows MSMOC Fellows Start NRMP Registration Finalize WebADS / Self Study GME Resident Position Request ERAS-Establish Reformulate Filters Submit MU papers for PGY1 Budget Requests for HO salaries TB Tests – Required Send Future Dates to Chiefs Update Digital materials Semi-Annual Evals – Prep Files	SEPTEMBER ERAS Opens 9/15 Start Filter Sorts / Builds Set interview platforms SOM Residency Fair Finalize Guest for Res Research NRMP Opens/ Reports Released M1/M2 Career Dev. Talk ABOS Board Pass Rate Report ACGME National Case Reports Fellowship Applications Open Annual Compliance Training Due 9/30 (as assigned) GME PEC APE – Due for recent AY ACGME ADS Due – Block Diagrams	OCTOBER ABOS Opens for Boards Part I SOM Career planning MSPE uploaded to ERAS 10/1 Final Applicant Selection Process Digital interview invites(if applied) Confirm OTE Paperwork Book Site for AAOS Alumni Event Flu Shots – Required Request SOM Interview rooms Build Thalamus platform / updates CORTEX -Application Review Workbook reviews / updates G&O Reviews & Updates UMMC Annual Reports	NOVEMBER OITE schedule / Proctor Exams Work on Program Evals Build/Set Interview Schedules Set Calendar Year Journal Club Communications Universal Offer Date Send invites for Interviews Alternate & No Emails Prepare Residency Applications Prep Fellowship(s) Applications M3s start rotations (ORTHO 630) Prepare Milestone Reports Arrangements for Perry Initiative Lead Inspection and tagging	ABOS Signatures 12/15 Rotation Schedule Finalized Perry Initiative Semi-Annual Evals (follow CCC) Registrar – Graduation Cert Pay Dues CORD / ARCOS Certificate of Coverage Update Budget Position Request Approval AAMC GME Track FREIDA 12/15 ACGME Procedure Logs to MedHut OITE Reports Released – Update Workbooks Initiate Trauma/Peds Onboarding Finalize Program Grants / Reports
JULY WebAds/Review & Updates UMMC Cost Reports UMMC Resident time reports OITE Registration/payment Anatomy Review Basic Surgical Skills Month ABOS Boards Part I – 2 nd wk Onboarding PGY1 Post Interview Dates Order lead Close out HF Case Log OTA Trauma Fellow–Post Survey FREIDA Online Listing – Update Visiting M4s Start (ORTHO657 / ORTHO851 / ORTHO852)	AUGUST Register Chiefs for Miller Starts/Orientation Trauma, Hand, & Peds Fellows MSMOC Fellows Start NRMP Registration Finalize WebADS / Self Study GME Resident Position Request ERAS-Establish Reformulate Filters Submit MU papers for PGY1 Budget Requests for HO salaries TB Tests – Required Send Future Dates to Chiefs Update Digital materials Semi-Annual Evals – Prep Files Faculty Evaluations w/ PD & Chair	SEPTEMBER ERAS Opens 9/15 Start Filter Sorts / Builds Set interview platforms SOM Residency Fair Finalize Guest for Res Research NRMP Opens/ Reports Released M1/M2 Career Dev. Talk ABOS Board Pass Rate Report ACGME National Case Reports Fellowship Applications Open Annual Compliance Training Due 9/30 (as assigned) GME PEC APE – Due for recent AY ACGME ADS Due – Block Diagrams Alumni Updates	OCTOBER ABOS Opens for Boards Part I SOM Career planning MSPE uploaded to ERAS 10/1 Final Applicant Selection Process Digital interview invites(if applied) Confirm OITE Paperwork Book Site for AAOS Alumni Event Flu Shots – Required Request SOM Interview rooms Build Thalamus platform / updates CORTEX -Application Review Workbook reviews / updates G&O Reviews & Updates G&O Reviews & Updates UMMC Annual Reports Virtual Interview Sessions / Socials	NOVEMBER OITE schedule / Proctor Exams Work on Program Evals Build/Set Interview Schedules Set Calendar Year Journal Club Communications Universal Offer Date Send invites for Interviews Alternate & No Emails Prep Fellowship(s) Applications Prep Fellowship(s) Applications M3s start rotations (ORTHO 630) Prepare Milestone Reports Arrangements for Perry Initiative Lead Inspection and tagging Nominate Res for AOA Leadership	ABOS Signatures 12/15 Rotation Schedule Finalized Perry Initiative Semi-Annual Evals (follow CCC) Registrar – Graduation Cert Pay Dues CORD / ARCOS Certificate of Coverage Update Budget Position Request Approval AAMC GME Track FREIDA 12/15 ACGME Procedure logs to MedHub OITE Reports Released – Update Workbooks Initiate Trauma/Peds Onboarding Finalize Program Grants / Reports Confirm / Finalize Interviews
JULY WebAds/Review & Updates UMMC Cost Reports UMMC Cost Reports UMMC Resident time reports OITE Registration/payment Anatomy Review Basic Surgical Skills Month ABOS Boards Part I – 2 nd wk Onboarding PGY1 Post Interview Dates Order lead Close out HF Case Log Order read Close Strate Contentioner of the Contention Order Tead Close Of A Trauma Fellow-Post Survey FREIDA Online Listing – Update Visiting M4s Start (ORTHO657 / ORTHO851 / ORTHO852) Perpetual Plaques for engraving	AUGUST Register Chiefs for Miller Starts/Orientation Trauma, Hand, & Peds Fellows MSMOC Fellows Start NRMP Registration Finalize WebADS / Self Study GME Resident Position Request ERAS-Establish Reformulate Filters Submit MU papers for PGY1 Budget Requests for HO salaries TB Tests – Required Send Future Dates to Chiefs Update Digital materials Semi-Annual Evals – Prep Files Faculty Evaluations w/ PD & Chair ABOS RRA Forms Due	SEPTEMBER ERAS Opens 9/15 Start Filter Sorts / Builds Set interview platforms SOM Residency Fair Finalize Guest for Res Research NRMP Opens/ Reports Released M1/M2 Career Dev. Talk ABOS Board Pass Rate Report ACGME National Case Reports Fellowship Applications Open Annual Compliance Training Due 9/30 (as assigned) GME PEC APE – Due for recent AY ACGME ADS Due – Block Diagrams Alumni Updates Draft Alumni Communications	OCTOBER ABOS Opens for Boards Part I SOM Career planning MSPE uploaded to ERAS 10/1 Final Applicant Selection Process Digital interview invites(if applied) Confirm OITE Paperwork Book Site for AAOS Alumni Event Flu Shots – Required Request SOM Interview rooms Build Thalamus platform / updates CORTEX - Application Review Workbook reviews / updates G&O Reviews & Updates UMMC Annual Reports Virtual Interview Sessions / Socials Website / Social Media Updates	NOVEMBER OITE schedule / Proctor Exams Work on Program Evals Build/Set Interview Schedules Set Calendar Year Journal Club Communications Universal Offer Date Send invites for Interviews Alternate & No Emails Prepare Residency Applications Prep Fellowship(s) Applications M3s start rotations (ORTHO 630) Prepare Milestone Reports Arrangements for Perry Initiative Lead Inspection and tagging Nominate Res for AOA Leadership CCC meets / Milestones	ABOS Signatures 12/15 Rotation Schedule Finalized Perry Initiative Semi-Annual Evals (follow CCC) Registrar – Graduation Cert Pay Dues CORD / ARCOS Certificate of Coverage Update Budget Position Request Approval AAMC GME Track FREIDA 12/15 ACGME Procedure logs to MedHut OITE Reports Released – Update Workbooks Initiate Trauma/Peds Onboarding Finalize Program Grants / Reports Confirm / Finalize Interviews Communication / Applicants
JULY WebAds/Review & Updates UMMC Cost Reports UMMC Resident time reports OITE Registration/payment Anatomy Review Basic Surgical Skills Month ABOS Boards Part I – 2 nd wk Onboarding PGY1 Post Interview Dates Order lead Close out HF Case Log OTA Trauma Fellow–Post Survey FREIDA Online Listing – Update Visiting M4s Start (ORTHO657 / ORTHO851 / ORTHO852) Perpetual Plaques for engraving Schedule Miller Review Course	AUGUST Register Chiefs for Miller Starts/Orientation Trauma, Hand, & Peds Fellows MSMOC Fellows Start NRMP Registration Finalize WebADS / Self Study GME Resident Position Request ERAS-Establish Reformulate Filters Submit MU papers for PGY1 Budget Requests for HO salaries TB Tests – Required Send Future Dates to Chiefs Update Digital materials Semi-Annual Evals – Prep Files Faculty Evaluations w/ PD & Chair ABOS RRA Forms Due Annual Program Eval. Reports	SEPTEMBER ERAS Opens 9/15 Start Filter Sorts / Builds Set interview platforms SOM Residency Fair Finalize Guest for Res Research NRMP Opens/ Reports Released M1/M2 Career Dev. Talk ABOS Board Pass Rate Report ACGME National Case Reports Fellowship Applications Open Annual Compliance Training Due 9/30 (as assigned) GME PEC APE – Due for recent AY ACGME ADS Due – Block Diagrams Alumni Updates Draft Alumni Communications Set Alumni Function(s) Date(s)	OCTOBER ABOS Opens for Boards Part I SOM Career planning MSPE uploaded to ERAS 10/1 Final Applicant Selection Process Digital interview invites (if applied) Confirm OITE Paperwork Book Site for AAOS Alumni Event Flu Shots – Required Request SOM Interview rooms Build Thalamus platform / updates CORTEX -Application Review Workbook reviews / updates G&O Reviews & Updates UMMC Annual Reports Virtual Interview Sessions / Socials Website / Social Media Updates Advertise Perry Initiative	NOVEMBER OITE schedule / Proctor Exams Work on Program Evals Build/Set Interview Schedules Set Calendar Year Journal Club Communications Universal Offer Date Send invites for Interviews Alternate & No Emails Prepare Residency Applications Prep Fellowship(s) Applications M3s start rotations (ORTHO 630) Prepare Milestone Reports Arrangements for Perry Initiative Lead Inspection and tagging Nominate Res for AOA Leadership CCC meets / Milestones Schedule Faculty Development	ABOS Signatures 12/15 Rotation Schedule Finalized Perry Initiative Semi-Annual Evals (follow CCC) Registrar – Graduation Cert Pay Dues CORD / ARCOS Certificate of Coverage Update Budget Position Request Approva AAMC GME Track FREIDA 12/15 ACGME Procedure logs to MedHL OITE Reports Released – Update Workbooks Initiate Trauma/Peds Onboarding Finalize Program Grants / Reports Confirm / Finalize Interviews Communication / Applicants Set Face to Face Social Events &

Updated November 2024



Review Monthly:

Evaluations (MedHub) Procedure/Case Logs WorkDay/MedHub Student Rosters VAMC Payroll for Hand Fellow Work / Duty Hours Journal Club - Monthly WorkDay/SAP Course Grades WorkDay Spend Authorizations /Journal Entries

WorkDay Expense Reports Social Media (Weekly) Website Updates tries Leave Reports / Payroll OrthoBullets / ResStudy ABOS KSB Assessment Tools Call Schedules Didactic / Curriculum

Meetings:

Program Evaluation Committee (PEC) - Residency Meets Quarterly / Tuesday Evening 5:30 pm (July, October, January, April) Additional meetings called as needed

Program Evaluation Committee (PEC) - Hand Fellowship Meets 1-2 times a year

Clinical Competency Committee (CCC or ClinCom) - Meets at a minimum of twice a year (Sukkarieh Chair) Tuesday 5:30 pm (November & May)

Program Administrator (PA) Meeting w/ GME Office – Meets Monthly 4th Wednesday of the Month 9:00 am

[Program Administrator Advisory Council (PAAC) - Meets Monthly 3rd Wednesday of the Month 9:00 am (officially Started June 22, 2016 - now only meets as called (As of March 2021)]

Orthopaedic Preparation Program (OPP) - Officers arrange meetings (Normally Tuesdays at Noon) Education Admins Attend and provide support

SOM Honors Day - 1st Friday in May 11:00 - 1:00

SOM Residency Career Fair – Thursday in September/October 11:00 – 1:00

M1 M2 SOM Career Development Series - Ortho - Thursday in September / October 11:45 - 1:00

Assigned SOM Course Meetings

Association of Residency Coordinators in Orthopaedic Surgery (ARCOS) - Meets Yearly (one Week) Normally in March (Covers ABOS / ACGME / Fellowships/ CORD SLOR / MATCH / ERAS / NRMP/ Diversity/ Wellbeing)

Orthopaedic In-Training Exam - Proctors 2nd Saturday in November (Friday / Saturday / alternate Sunday / Monday Testing) Dates set by AAOS - Subject to change

Didactics: Guest Speakers / Disputation Day / M&M (monthly) / Special Wednesday Conferences

Resident Disputation - June (Thursday Evening JOS - Friday Research presentations)

Farewell Dinner - June (Friday or Saturday)

Orientations / Resident Dinner (Late June or first of July)

Perry Initiative - Friday & Saturday in December (normally assist with setup and arranging food delivery)

Interview Season: Interview Dinners (Monday Evening 6:00 – 6:45 pm) / Interview days (start at 5:00 am) / Resident Rank Meeting - Fellowship Interview participation to be determined by specialty (Trauma, Hand, Peds, Adult Recon)

Socials for Residents and Faculty throughout the year

Wellbeing Events & Meeting

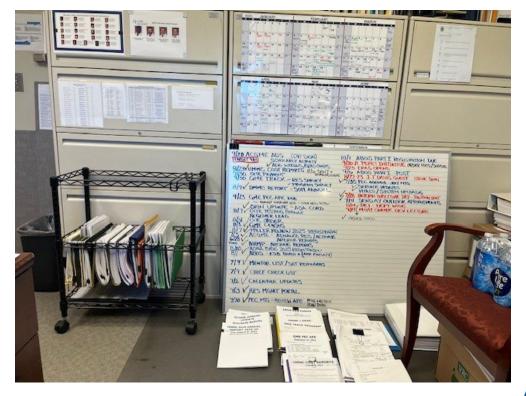
Didactics / Grand Rounds / Guest Speakers / Visiting Professors (In Person & Virtual)

Diversity, Equity, & Inclusion Meetings (Committee meets Monthly 4:00pm / Department meets every other month during conference 6:15 am)

Curriculum Committee Meetings (quarterly - called as needed for further discussion)



Finding Your Desk





Finding Your Desk

9/13 SEND 9/12 VOONE WREMINDERS SE 9/20 ACGME ADS 10/1 ABOS PARTI REGISTRATIO (DIO SIGN)V TARGET 9ho) V SCHOLARLY ACTIVITY V9120-21 PERRY DUITIATIVE VORDER COST REPORTS 8/6 SOUT + 19/6 ABOS PART I - POST IN 8/23 UMMC COST REPORTS 8/6 SOJT * 1/9/6 ABOS PARTI - POST 9/30/01TE PAMONTAGUST 305 24 DAVID ROOK 0/27-23 J.T. DAVID GUEST 9/30/GME TRACK - RES SURVEY 8/19 6/4 - PROGRAM SURVEY 130 PEC AGENDA JUCI MIG SERVICE UPDATES 8/9V UMMC REPORT - SOM ANNUAL VITALS / SYSTEM UPL 8/30 VIEVALUNTIONS - AY 23 24 AGGREGATE HACKEY INTERN WELCOME DAY 91231 GME PEC APE DUE 7/11 SENDAY OUTLOOK 8/14 DEL - DEPT WIDE - ALMOST COMPLETE 812 - WEB APSI OCTON V 9/19 MIMZ CAREER DE 8819 V ORIN UPDATE - AOA CORD 8 7V OITE TESTING FORMAT 1 CEDER FOOD WHEN ADDING REGISTER LEAD IN NEW SYSTEM V2024 VINGGED 8/31 /OITE ORDER 8/1 V. GME CENSUS 8/7 V MILLER FOUNDW 2025 REGISTRATION INVOICING WEEK OF SF V. ACGME - ADVANCE RES / ACTIVATE VO ORDER F <u>K</u> るるい ARCHIVE REPORTS MIM2 VI NRMP - ARCHINE REPORTS PERRY DONE AONA DEDIC 2025 RECESTRATION - WITHE ON ABOS - KSB BUILD + (ADD FACULTY) MOICE · VGROCES Show V MENTOR LIST / SET REHINDERS OR HUT 719 M 7/9 V CHIEF CHECK UST **IGIGIG** 7/2 CALENDAR UPDATES Awards 7/3 V RES MGNT PORTAL 7/30 V PEC MIG - REVIEW APE MIN HACTION PLAN DONE Photographer Billing 2025 Graduation

21C

June / July / August 2024 Thursday, March 21, 2024 SIGIS Run ACGME Procedure Logs - update report Build info for New Interns Document Resident Ust of Concerns from 03/20/2024 mtg Resident Retreat scheduled for Tuesday March 26, 2024 Resultant neur eat suntetuneur fun i forstung francis a Send out Waiver for Action Pursuit games Provi A consistence of agenda and items to cover ELECTOR S J Deliver Payment to Wyatt Waters Studio / Pick up Cards Opp / Career Dev Events OPP / Career Dev Events Coheck on App - Correct and update contact info / email groups Childress Schedule follow up mtg with Ibe Jupdate Probation plan & notes in MedHub N Day Day Look into Study plans / assessments Call GME to see about resources J libe to make Learning Plan / OITE Goal Dev Act Reimbursement Requests / Check Requests ORIN - update for 2024-2025 Interviews - set dates for 2025 / UOD set by AOA CORD - Monday, November 18, 2024 11:00 am CT Miller Review Course 2024 - Process Expenses Look at JOS options Schedule activity for after Research Day 2024 Graduation Framing Order of Orthopaedic Surgeons Spouse Gifts Printing - Invitations Tanking - Instructions Talk with Bull about event and travel plans Find Venue Discuss budget









Onboarding to Graduation





Onboarding to Graduation

- Intern
- PGY2-3
- PGY4
- PGY5 Chief to Graduation



Interns

Ready to Take on the World.



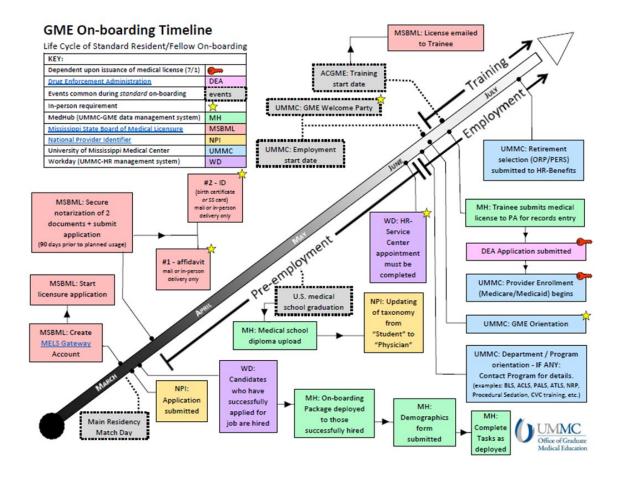
Class of 2029



Interns

- Onboarding Tiered through MedHub
- OrthoCamp
- Program Orientation
 Handbook & Intern Survival guide
- Anatomy & Basic Surgical Skills Month
- Buddy Call
- Expectations & Deliverables
- Active Learners / Participants
- Establish Study Plans







Expectations & Deliverables

1. AAOS course (50th%ile average PG3/4)

PGY 2

<u>Research</u>- No deliverable <u>Quality</u>- QIP title, background, constraints <u>Academic</u>- OITE > 50%ile YIT allopathic <u>Motor Skills</u>- completion of ½ knee modules <u>Administrative</u>- case log & duty hour updates q2wks

PGY 4

<u>Research</u>- submit paper by year end <u>Quality</u>- QIP data, conclusion, outcome, next steps <u>Academic</u>- OITE > 50%ile allopathic (stretch 75th %ile) <u>Motor Skills</u>- completion of all knee & shoulder modules <u>Administrative</u>- case log & duty hour updates q2wks

PGY 1

<u>Research</u>- present protocol at RRD <u>Quality</u>- define QIP area of interest <u>Academic</u>- OITE >50%ile YIT allopathic <u>Motor Skills</u>- boot camp participation <u>Administrative</u>- case log & duty hour updates q2wks. Step 3 completion.

PGY 3

<u>Research</u>- present research findings at GR <u>Quality</u>- QIP team, quality tools, aim statement <u>Academic</u>- OITE > 50%ile YIT allopathic <u>Motor Skills</u>- completion of all knee & ½ shoulder modules

Fellowship letters & visits (research deliverables)
 AAOS course (50th%ile average PG3/4)

PGY 5

<u>Research</u>- Present at RRD <u>Quality</u>- QIP presentation at GR <u>Academic</u>- OITE > 75%ile YIT allopathic (stretch 75th%ile) <u>Motor Skills</u>- 0 <u>Administrative</u>- case log & duty hour updates q2wks



Interns

Documents to maintain

- NPI initial application email
- Contracts
- Diplomas
- Certificate of Coverage (Liability)
- CV Development
- Semi-Annual Evaluation & Portfolio Documents
- Start Intern Research & Quality Improvement Projects
- Sit for Step 3



S

Μ

A

R

Define the goal as much as possible with no unclear language
 WHO is involved, WHAT do I want to accomplish, WHERE will it be done, WHY am I doing this – reasons, purpose, WHICH constraints and /or requirements do I have?

MEASURABLE

SPECIFIC

Can you track the progress and measure the outcome?
 How much, how many, how will I know when my goal is accomplished?

ATTAINABLE / ACHIEVABLE

Is the goal reasonable enough to be accomplished? How so?
Make sure the goal is not out of reach or below standard performance.

RELEVANT

- Is the goal worthwhile and will it meet your needs?
- Is each goal consistent with the other goals you have established and fits with your immediate and long term plans?

• TIMELY

Your objective should include a time limit. Ex: I will complete this step by month/day/year.
It will establish a sense of urgency and prompt you to have better time management.

UMMC Orthopaedic Surgery Residency Program Define Three S.M.A.R.T. Goals

S.M.A.R.T goals are specific, measurable, attainable, relevant, and time based.

Name:			Date:		
Specific:	Measurable:	Attainable:	Realistic:	Timely:	Notes:

Use the information above to summarize each goal.

 1. Goal Statement:

 2. Goal Statement:

3. Goal Statement:



Expectations / Tips

Talking Points

Deadlines – pay attention to emails and system reminders Licensures – maintain and keep up to date Case logs - stay on top of entry Program requirements – understand the rules and what is driving the requests The why behind the urgency Mentors – may be assigned but seek out advisors Establish those who provide reliable and constant guidance What is expected of your program - ask for assistance, materials Semi-annual evals - Come prepared Learning Plan - self-reflection (SMART Goals)

CV-keep up to date (Presentations, Awards, Courses, QIP, Research updates)



Dos & Don'ts of Residency

Do

Be Prepared Read - case prep / lifelong learning is a priority Read the room – learn your faculty, residents, & staff Ask for assistance Find upper level residents to provide best practices Take ownership Stand tall yet be humble Lean into the strengths that got you this far Listen and take the constructive criticism as just that – learn Find a healthy outlet Rely on your classmates / form strong bonds Rest - strategic napping Meet problems with active solutions Be kind to all

• Act as if you are always being assessed (you are being assessed)



Dos & Don'ts of Residency

Don't

Get behind Dwell on the negative Try to carry the weight of residency alone Treat ancillary staff unkindly Beat yourself up too much – work toward advancement Ignore feedback or discount advice – listen and learn Fall into bad habits or vices



PGY2-PGY3

- Orthopaedic In-Training Exam Assessment & Study Plan Revisited
- Plan PGY4 Rotations and Elective
- Semi-Annual Evaluations & Portfolio
- Committees & Leadership Roles
- Volunteer & Outreach Opportunities
- CV Updates
- Check in frequently
- Burn out hits / Imposter Syndrome
- Stay Involved Create the Change You Want



This is the time to:

Revisit the Dos & Don'ts of Residency

Be an Active Listener with an Open Door

Know This is When Remediation Typically Occurs.



Them: Maybe a little lavender would help reduce your stress. Me:





PGY4

- Fellowship Match Calendars
- Build electives around discipline of interest
- Connect with former graduates prior to interviews
- Meetings with PD & Chair for Letters of Recommendation
- Letters of Good Standing
- Prepare Support Documents for Applications
- Six Administrative dates for Interviews
- Finish research



PGY4

2025 Orthopaedic Fellowship Match for 2026 positions

2020 Of thopacato I chowship		liono		
Tuesday, August 1, 2024 Applicant Registration	 Applicant registration begins. Please note that although regis as possible to allow time for a 			plicants are encouraged to register as early
Wednesday, September 4, 2024 CAS Target Date	This is the Target Date for applicants to complete the requirements for application distribution. deadline. Some programs accept applications at any time, others may set a deadline. It is the ap to contact training programs for individual deadline dates.			
Tuesday, April 8, 2025 @ 12:00 PM (noon) PT Rank List Submission Deadline	Applicants and Programs rank	lists must be sub	mitted by 12:00 PM (noo	n) PT.
Tuesday, April 15, 2025 @ 9:00 AM PT Match Results	 Match results are made available login is required to view result 		pplicants and US medica	schools through the SF Match system. A
Wednesday, April 16, 2025 Post-Match Vacancies	Any vacancies which remain a are managed by the individual		ll be announced on the In	imediate Vacancies page. Vacancy listings
July/August 2026 Training Begins	Orthopaedics Fellowship train	ing begins.		
Please see the subspecialties' individual timetabl Trauma: Application Deadline for 0TA: September Interviewing at 0TA (October 23- Application Deadline: November	11, 2024	the subspecialty Foot & Ankle:	Application Deadline: Interview Invitations: Interview Period:	Target Date Sept 4, 2024 Not Defined by Specialty December 2024- February 2025
Interview Invitations: December Interview Period: Not Define Peds: Application Deadline: October 1,	d by OTA	Shoulder & Elbow:	Application Deadline: Interview Invitations: Interview Period:	November 1, 2024 (Target Date Sept 4, 2024) December 2, 2024 January 4, 2025 – April 8, 2025
Interview Period: November	d by Specialty 1, 2024 – March 2025 9 November 15, 2024	Spine:	Application Deadline: Interview Invitation: Interview Period:	Target Date Sept 4, 2024 Not Defined by Specialty December 2, 2024 – March 21, 2025
Interview Invitations: December Interview Period: January – N	2024 Aarch 2025 MATCH May 15,2025	MSK Oncology:	Application Deadline: Interview Invitation: Interview Period:	Target Date Sept 4, 2024 Not Defined by Specialty October 2024 – March 2025
	d by Specialty	Sports:	Application Deadline: Interview Invitation: Interview Period:	October 2024 – March 2025 Target Date Sept 4, 2024 December 2, 2024 January 6, 2025- March 30, 2025



PGY5 - Graduation

- Chief Year take on more administrative roles
- Present research Disputation Day
- Graduation Certificates and Awards
- Letters of Good Standing
- Final Evaluations(VGMET) with required narratives
- CV Filed
- Health Records
- Certificate of Coverage
- Legal Claims History Documents



Cover Letter 1

CONFIDENTIAL AND PRIVILEGED PEER REVIEW DOCUMENT

[Date]

[Residency Program Director] [Organization]

[Address 1]

[Address 2]

[City, State, Zip]

[Name of Trainee] Re: [DOB or NPI]

Dear Dr. [Residency Program Director Name] .

The above-referenced individual has applied for medical staff appointment and/or clinical privileges at [name of requesting entity] . This individual has indicated that he/she received training at your institution.

Your assistance in completing the enclosed form is greatly appreciated. Please fax or e-mail the completed form to [name of requesting department] at [facsimile #1] and [e-mail address of requesting entity]. The individual named above has signed the enclosed authorization and release form that authorizes you to provide this information.

Should you have any questions, please contact this department at [requesting department phone number] Thank you in advance for your immediate attention to this request.

Sincerely,

[Name]

[Title]

Enclosures: (i) Verification of Graduate Medical Education Training Form (ii) Authorization and Release Form

Updated March 2021

Cover Letter 2

VERIFICATION OF GRADUATE MEDICAL EDUCATION & TRAINING CONFIDENTIAL AND PRIVILEGED PEER REVIEW DOCUMENT

[Date]

	Re:
	[Name of Trainee]
	[DOB or NPI]
[Hospital or credentialing organization]	[Residency or fellowship program]
Department/Program]	[Training Dates 1]
[Organization]	[Training Dates 2 (if applicable)]
[Address 1]	
[Address 2]	
[City, State, Zip]	
Dear [Hospital or credentialing organization]	8

The above-referenced physician trained at this institution in this program and during the dates referenced above. The enclosed Verification of Graduate Medical Education Training Form summarizes this individual's performance during that period of training.

This form: _was completed at the time the trainee left the program,

or

_was completed by the current program director, based on a review of the trainee's file, after the trainee had left the program, and is sent to you upon receipt of a signed authorization and release form by the former trainee.

This cover letter attests that the enclosed information contains a complete and accurate summary of the trainee's performance in this program. We are unable to provide information about training or practice after completion of this program, and trust that you will obtain that information from the appropriate programs/institutions.

Sincerely, [Program Director or Institutional Official] [Title] [Organization] [Address 1] [Address 2] [City, State, Zip] Enclosures: (i) Verification of Graduate Medical Education & Training Form



PGY5



2024 Fellowship Match Results Where They Are Headed and Who is Joining UMMC



Joseph A. Dynako, M.D. Harborview Trauma



Jacob A. Smithey, M.D. Mississippi Sports Medicine & Orthopaedic Center Adult Reconstruction



William M. Steward, M.D. Mississippi Sports Medicine & Orthopaedic Center Sports



B. Lee Sullivan, M.D. OrthoCarolina Spine Center Spine



2025 Fellowship Match Results





Chibuzo C. Akalonu, M.D. Houston Methodist Adult Reconstruction

Steven T. Greene, M.D. Steadman Hawkins Clinic of the Carolinas

Adult Reconstruction



Evan H. Powers, M.D. Mississippi Sports Medicine & Orthopaedic Center Adult Reconstruction



Matthew L. Wahl, M.D. Alexander Orthopaedic Associates St. Petersburg Adult Reconstruction





So What is Next? ...



Focus on the first step in front of you not the whole staircase

- one step at a time while remaining focused on the goal. Trust Yourself

Stand behind what you know

The stronger your foundation, the easier it is to pivot

Lift one another up and work with others, leaning into strengths

Be prepared to step outside of your comfort zone from time to time.



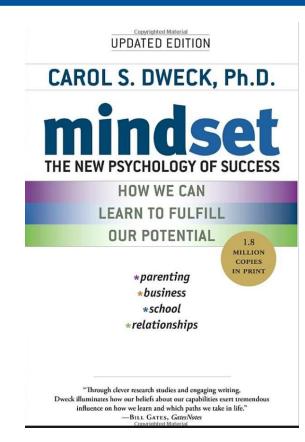
What the years have taught me....

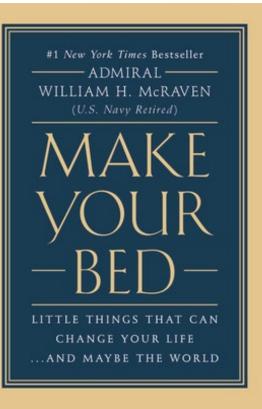
From April to July, a program coordinator's job is to SURVIVE (thrive isn't an option). We must know that not everything will be perfect and that is okay. The amount of information to get the "leaving ones out the door" and the "newbies in" is too much! When you work hard, take pride in your efforts, and there are still things that fall through the cracks, our first response is to beat ourselves up for not being enough... BUT I am here to tell you, we are enough!!

Hang tight August/September is coming.



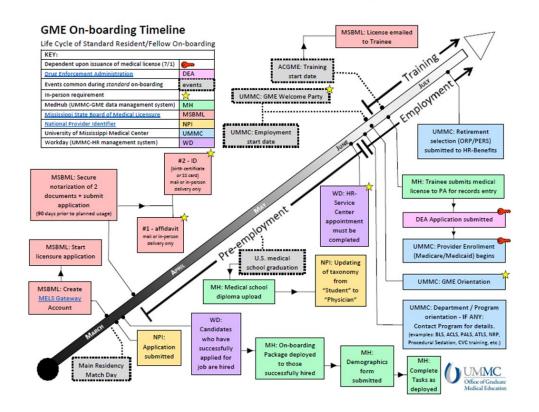
Suggested Reading







Onboarding to Fellowship















UMMC Ortho Hand Fellowship

- Interviews are conducted through ASSH
- Onboarding Starts December/January
- Fellowship Starts August 1
- Case logs entered through ACGME
- Monitored by monthly meetings & PEC.
- Quarterly, Semi Annual and Final Evaluations
- Exiting Documents

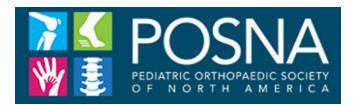




UMMC Ortho Trauma Fellowship

- Interviews are conducted through SF Match
- Onboarding starts December/January
- Fellowship starts August 1
- Case logs entered through OTA
- Monitored by monthly meetings.
- Semi and final evaluations
- Exiting Documents





UMMC Pediatric Ortho Fellowship

- Interviews are conducted through SF Match
- Onboarding starts December/January
- Fellowship starts August 1
- Case logs entered through New Innovations
- Monitored by monthly meetings
- Exiting Documents



A lot happens in 15 months

- Matched resident does not finish program
- Visa can not be approved
- Institution policy changes/restrictions
- Health changes



Does your incoming fellow need a Visa?

An H-1B sponsorship for a physician to engage in clinical training requires the following:

- Passage of USMLE Steps 1, 2, and 3;
- ECFMG certificate;

Educational Commission for Foreign Medical Graduates

• MS Medical License (trainee or institutional)



J-1 Visa

• Changing status from J-1 (Exchange Visitor) involves several considerations. The most important is determining whether the J-1 holder is subject to the Two-Year Home Residency Requirement, commonly known as the 212(e). This section of the law requires the J-1 holder to return to the home country for two years after completing a J-1 program and before applying for a change of status H-1B. If subject to 212 (e), the J-1 holder may apply for a J-1 waiver. There are different waivers, such as a no-objection statement from the home country,

interested government agency, persecution, or hardship.

The waiver processing time varies from months to years, depending on the type of waiver, so time is of the essence if the J-1 is subject to 212(e).



Questions?

